Intermediary

Furnished Holiday Let KFI

1) INTERMEDIARY DETAILS

Advisor name	
Company name	
Company address	
	Postcode
Telephone number	
Email address	
Company status	Appointed representative Independent
Company FCA	
company roa	
registration no.	
Network FCA	
registration no.	
Network name	
Level of service provided	Advised

The Society's normal practice is not to accept execution only sales via intermediaries.

2) CUSTOMER DETAILS

	1st Applicant	2nd Applicant
Name		
Date of birth		
Address		
	Postcode	Postcode
Employment type	Employed - permanent Temporary	y Employed - permanent Temporary
Employment status	Employed - renewable Other	Employed - renewable Other contract Self employed
Length of service		
Gross annual salary	٤	£
3) CUSTOMER CRE	EDIT HISTORY	1st Applicant 2nd Applicant

Yes

Yes

Yes

Yes

Yes

Yes

No

No

No

No

No

No

Yes

Yes

Yes

Yes

Yes

Yes

No

No

No

No

No

No

Have you personally, or as a company director, been bankrupt, insolvent or entered into any arrangement with your creditors?

Have you or any member of your family or any person living with you ever been convicted or charged (but not yet tried) in respect of any criminal offence (excluding motoring convictions) or been given a police caution?

Have you ever been refused any credit including a mortgage or taken out any payday loans?

Have you ever had any property repossessed by a lender either voluntary or otherwise?

Have you ever had a Default or County Court Judgement registered against you or have you ever failed to keep up with payments?

Have you applied elsewhere for a loan on this property within the last 12 months?

If you have answered 'yes' to any of these questions, please provide additional information within section 6.

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4) ILLUSTRATION DE	TAILS						
Туре	Purchase	Remortgage	Addition	al borrowing	Rate Swit	ch	
Additional borrowing	Amount of borrowing	£	Purpos	e of borrowing			
Type of property		Purcha	se price/valuation	£			
Does the client own any other BTL or FHL properties	Yes No		s the property to be a	occupied by immedia	ate family men	nber	
Please detail the repayment		ts you have chose	-				
Product name	Product 1		Product 2		Pro	oduct 3	
Interest rate		%		%			%
Product end date							
Repayment	£		£			£	
Term	Years Mor	nths	Years	Months	Yea	ırs	Months
Interest only	£		£			£	
Term	Years Mor	nths	Years	Months	Yea	ırs	Months
Total amount	£		£		£		
Interest only: repayment vehicle UK asset	Yes No		Yes	No	Yes		No
5) FEES							
Society fees							
Booking fee	£						
Arrangement fee	£	pa	ay upfront	add to loan	N/A		
Your fees - to ensure we discl	ose the correct informa	tion, please list all	fees charged to the o	customer in connect	ion with this m	ortgage.	
If none, please tick box.							
Type of fee	Payee			£		Paid Ye	es No
Introducer arrangement fee				£		Paid Paid	
				£		Paid	
				£		Paid	
To ensure we disclose the cor	rect information please	provide details of	all parties who will re	L			ade by the Society
Party						£	
						£	
						£	
6) ADDITIONAL INFO	RMATION						
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Intermediary



FOR INTERMEDIARIES ONLY. YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

Marsden Building Society is a member of the Building Societies Association. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, under registration number 206050. Principal Office, 6-20 Russell Street, Nelson, Lancashire BB9 7NJ. *Calls will be recorded and may be monitored. FP193409 3