# Before submitting a Furnished Holiday Let application...

Make sure you've included all the documentation detailed on our checklist.

## Required as standard

Completed application form

Signed Direct Debit Mandate (this <u>MUST</u> be posted to us as we require the wet signature)

Signed Declaration (please note, we don't accept electronic signatures)

Successful electronic ID verification, or one from each category below:

#### Person ID Address ID

Certified copy of passport Sank statement

#### Income

3 months' most recent payslips

Letting agent letter confirming the anticipated weekly yields in low, mid and high season for a minimum of 30 weeks (template available on our website)

# Self-employed

3 months' most recent and consecutive bank statements for UK accounts

3 years' trading accounts, with supporting SA302s and tax year overviews. If sole trader, then 3 years' tax teturns, SA302s and tax year overviews.

NB: Bank statements must be provided for <u>ALL</u> active current accounts for <u>ALL</u> applicants and must show the applicant's name, account number, sort code and bank logo

### **Bank statements**

3 months' most recent and consecutive bank statements for UK accounts

NB: Bank statements must be provided for <u>ALL</u> active current accounts for <u>ALL</u> applicants and must show the applicant's name, account number, sort code and bank logo

## **Proof of deposit**

3 months' most recent statements/record for the account(s) where funds are held

# Intermediary checklist

# **Evidence for additional borrowing requests**

#### Home improvements

Builders quotes and estimates

Planning permission documents if applicable

#### Purchase of investment or second home

Vidence of the property being purchased

## **UK letting agent details**

Please ensure details are entered on the application form

Letting agent letter confirming the anticipated weekly yields in low, mid and high season for a minimum of 30 weeks (template available on our website)

## Buildings insurance schedule (for remortgage cases only)

Copy of up to date buildings insurance schedule

# Background buy to lets and furnished holiday lets

Evidence of rent being paid in and mortgage being paid out (bank statements requested above may cover this)

One year's SA302 required to evidence income declared

## To avoid delays...

Help us to process your case as quickly as we can by noting that;

- We do not accept electronically signed documents
- The case cannot go into the work queue until all documents are received
- We must receive 3 months' most recent bank statements for <u>ALL</u> active current accounts. It will delay the case if we cannot see all income, bills and transfers between accounts.



FOR INTERMEDIARY USE ONLY