## **ESIS Request Form**

## 1) INTERMEDIARY DETAILS

Advisor name	
Company name	
Company address	
	Postcode
Telephone number	
Email address	
Company status	Appointed representative Independent
Company FCA registration no. Network FCA registration no.	
Network name	
Level of service provided	Advised

The Society's normal practice is not to accept execution only sales via intermediaries.

## 2) CUSTOMER DETAILS

	1st Applicant	2nd Applicant	
Name			
Date of birth			
Address			
	Postcode	Postcode	
Employment type	Employed - permanent Temporary	Employed - permanent	Temporary
Employment status	Employed - renewable Other	Employed - renewable contract	Other
	Self employed	Self employed	
Length of service			
Gross annual salary	£	£	
What currency is your salary paid in?			
If Sterling, is this pegged to a foreign currency?	Yes No	Yes No	
Please confirm currency			
3) CUSTOMER CRED			
		1st Applicant	2nd Applicant
Have you personally, or as a any arrangement with your of	company director, been bankrupt, insolvent or entered into preditors?	Yes No	Yes No
Have you or any member of or charged (but not yet tried convictions) or been given a	your family or any person living with you ever been convicted ) in respect of any criminal offence (excluding motoring police caution?	Yes No	Yes No
Have you ever been refused	any credit including a mortgage or taken out any payday loans?	Yes No	Yes No
Have you ever had any prop	erty repossessed by a lender either voluntary or otherwise?	Yes No	Yes No
Have you ever had a Default you ever failed to keep up w	or County Court Judgement registered against you or have ith payments?	Yes No	Yes No
Have you applied elsewhere	e for a loan on this property within the last 12 months?	Yes No	Yes No

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If you have answered 'yes' to any of these questions, please provide additional information within section 6.

Intermediaries

## 4) ILLUSTRATION DETAILS

Туре	Purchase	Remortgage	Additional If additional borrowing state amou	l borrowing, £
What is additional borrowing for				
Type of property				
Purchase price/valuation	£			
If Shared Ownership, which	Housing Association?	?	Percentage share being	burchased?
Please detail the repaymen	t method(s) and prod <b>Product 1</b>	lucts you have choser	n for your client <b>Product 2</b>	Product 3
Product name				
Interest rate		%	%	%
Product end date				
Repayment	£		£	£
Term	Years M	onths	Years Months	Years Months
Interest only	£		£	£
Term	Years M	onths	Years Months	Years Months
Total amount	£		£	£
Interest only: repayment vehicle UK asset	Yes No		Yes No	Yes No
5) FEES				
Society fees				
Booking fee	£			_
Arrangement fee	£		upfront add to loan	N/A
Your fees - to ensure we dise If none, please tick box.	close the correct infor	mation, please list all	fees charged to the customer in connect	ction with this mortgage.
Type of fee	Payee		£	Paid Yes No
Introducer arrangement fee	÷		£	Paid Paid
				Falu
			£	Paid
			£	Paid Paid Paid
	rect information, pleas	se provide details of all	£	Paid Couration fee payment made by the Society.
To ensure we disclose the cor Party	rect information, pleas	se provide details of all	£	Paid rocuration fee payment made by the Society.
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Intermediaries



🔍 01282 440583\* 🛛 🞯 intermediaries@themarsden.co.uk 🛛 🕺

 $\mathfrak{A}^{\mathcal{O}}$  www.themarsden.co.uk/intermediaries

FOR INTERMEDIARIES ONLY. YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

Marsden Building Society is a member of the Building Societies Association. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, under registration number 206050. Principal Office, 6-20 Russell Street, Nelson, Lancashire BB9 7NJ. \*Calls will be recorded and may be monitored. FP191092-001